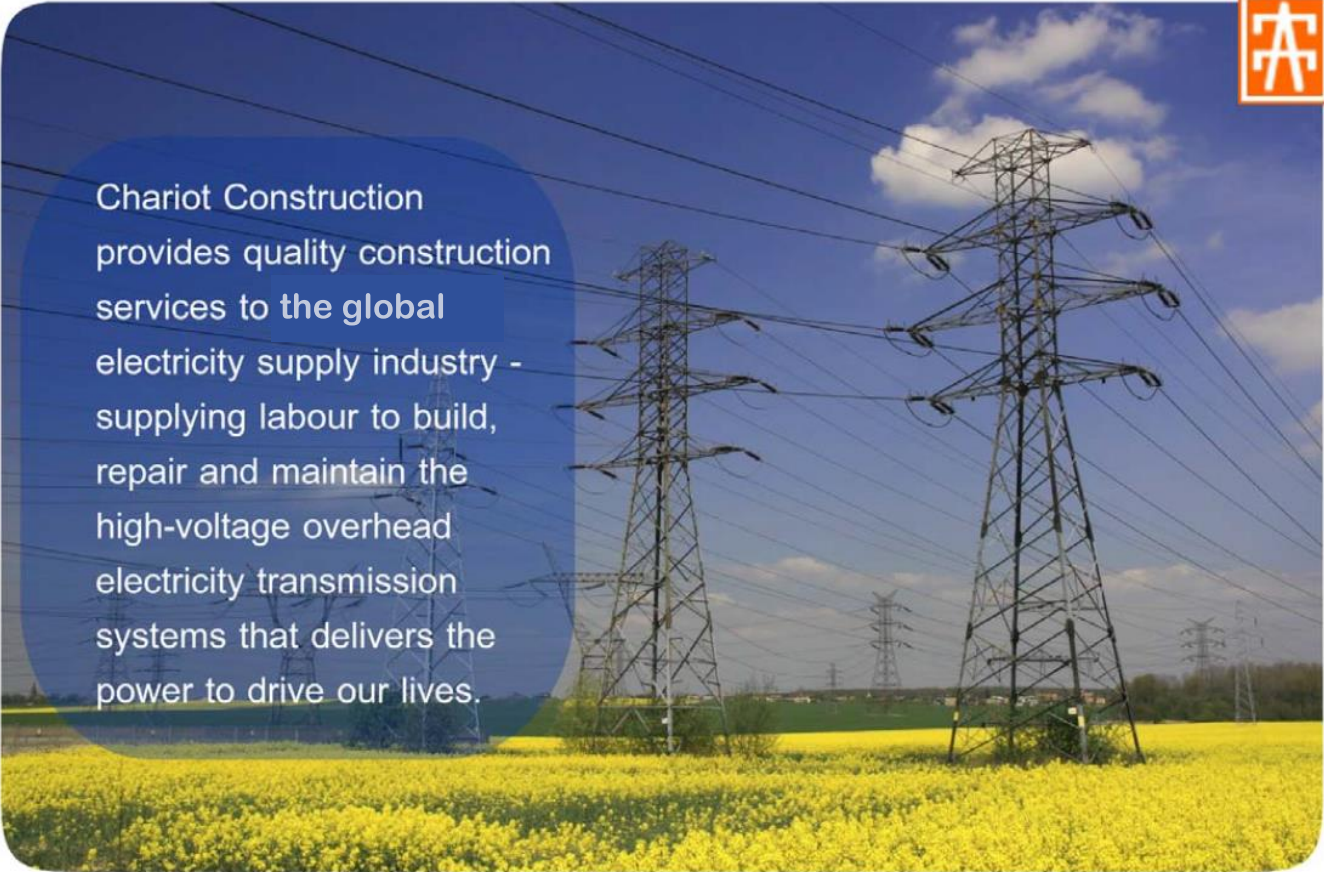


# Company Profile



Chariot Construction provides quality construction services to the global electricity supply industry - supplying labour to build, repair and maintain the high-voltage overhead electricity transmission systems that delivers the power to drive our lives.

We source the highest calibre overhead linesworkers from across the globe, enabling us to offer a level of service matched by few. Established in 2004, we have built a solid reputation as one of the hardest-working and highly skilled suppliers within the industry.

Since 2004, we have worked on numerous high value projects for multi-national contractors including; AMEC Group, Balfour Beatty, Enterprise Plc, Interserve and Volker Telecom.

Our experience and hard earned reputation led us to be selected to help develop the infrastructure of London's 2012 Olympic Village. More recent projects include a \$3 million contract to upgrade New Zealand's North Island Grid, and various mine-side infrastructure developments across Australia in cooperation with organisations such as Rio Tinto, GlencoreXstrata, Downer, John Holland and Civil Group.

As we go from strength to strength, we hope to build Chariot Construction to become the leading choice of Distribution Network Operators for high-quality provision of labour on small and specialist contracts.

With the highest focus on safety, we always deliver a service which recognises our clients' SHEQ standards and responsibilities and consistently aim to exceed what is expected of us. Although we have a zero-accident record since incorporation, we are never complacent and strive to keep ourselves abreast of government legislation, industry best practice and the very latest in technological developments.

We are able to meet a wide range of client requirements and can rapidly respond to our customers' needs. We are happy to supply fully-trained and experience teams, whether small or large, at short notice.

Chariot Construction's owner and Managing Director Pat Keaveney has worked in the business of electricity transmission for over 40 years with first-hand personal experience of high-profile projects including work for the UK Ministry of Defence, and a private contract to help supervise the rebuilding of post-war Iraq's electricity infrastructure. Over this time he has built excellent relationships with many of the industry's main players.

It is this experience, quality and reputation that will continue to guide Chariot Construction when forming new successful relationships in the years to come.

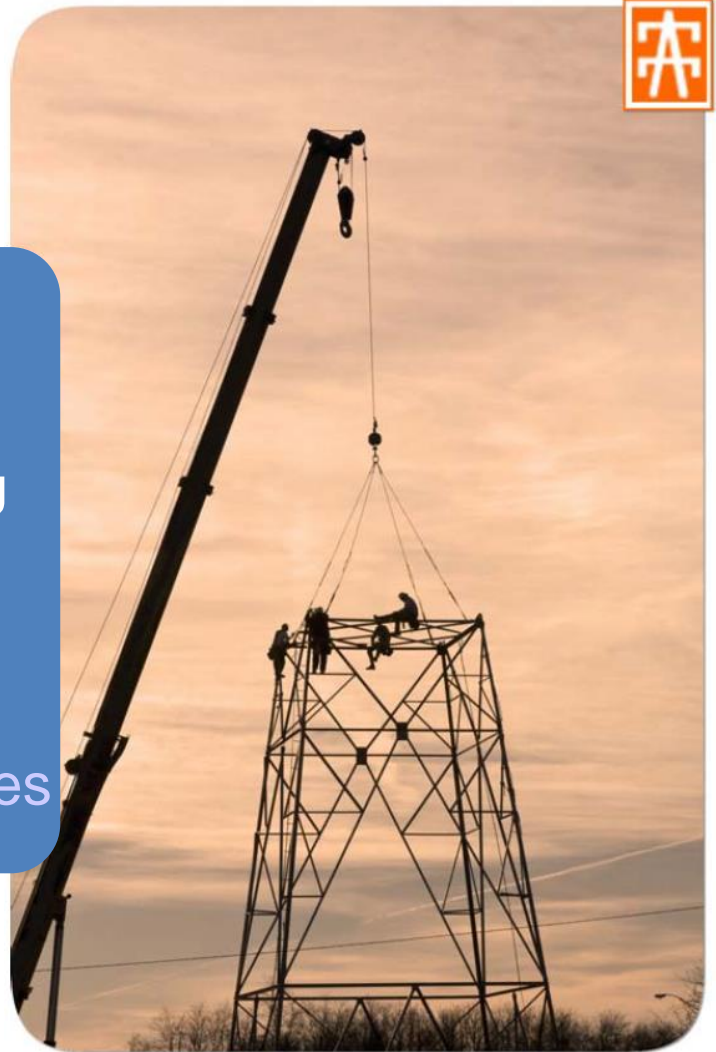


# Case Studies

Chariot Construction can provide high-quality, fully trained labour to carry out a wide range of tasks on high-voltage electricity transmission systems, including:

- Erecting**
- Re-wiring**
- Surveying**
- Strengthening**
- Step-bolting**
- Safety Climbing Devices**

Since 2004, we have been involved with a wide variety of projects, from the large-scale to the very small. Our case studies illustrate our diversity:



• <b>2013</b> Chinchilla, QLD, Australia	Assembly & erection of transmission towers.	Contract Value: AUD \$1m
• <b>2013</b> Mangoola	Assembly & erection of 500kV transmission towers for Xstrata.	Contract Value: AUD \$2m
• <b>2013</b> Hopes Down 4	Assembly & erection of transmission towers with Downer Engineering and Rio Tinto.	Contract Value: AUD \$3m
• <b>2010-12</b> North Island Grid Upgrade Project, New Zealand	Upgrading transmission capacity into Auckland, dismantling of old 100kV line and erection of 185km length of 400kV towers.	Contract Value: NZD \$3m
• <b>2009</b> Enterprise Power Services, UK	Various overhead line works at sites across the UK including Rugeley and the Sundon-Westoning line.	Contract Value: GBP £60k
• <b>2008</b> Balfour Beatty, UK	Quality Assurance Inspection of Rapid Rail Systems.	Contract Value: GBP £50k
• <b>2007</b> Olympic Village, London, UK.	Erection of six temporary L8 towers (60ft extensions on all towers) to enable tunnelling project to lay underground cables.	Contract Value: GBP £107k
• <b>2006</b> Indian Queens to Exeter, UK	Fully re-insulated and re-spaced 275kV line.	Contract Value: GBP £620k
• <b>2006</b> M1 Motorway, Luton, UK	Erected new L7 towers, re-wired as part of the M1 widening project.	Contract Value: GBP £180k
• <b>2005</b> Alps, Italy/Switzerland	Erected new 400kV line over top of the Alps mountain range across the Italian/Swiss border using helicopter and derrick.	Contract Value: GBP £250k